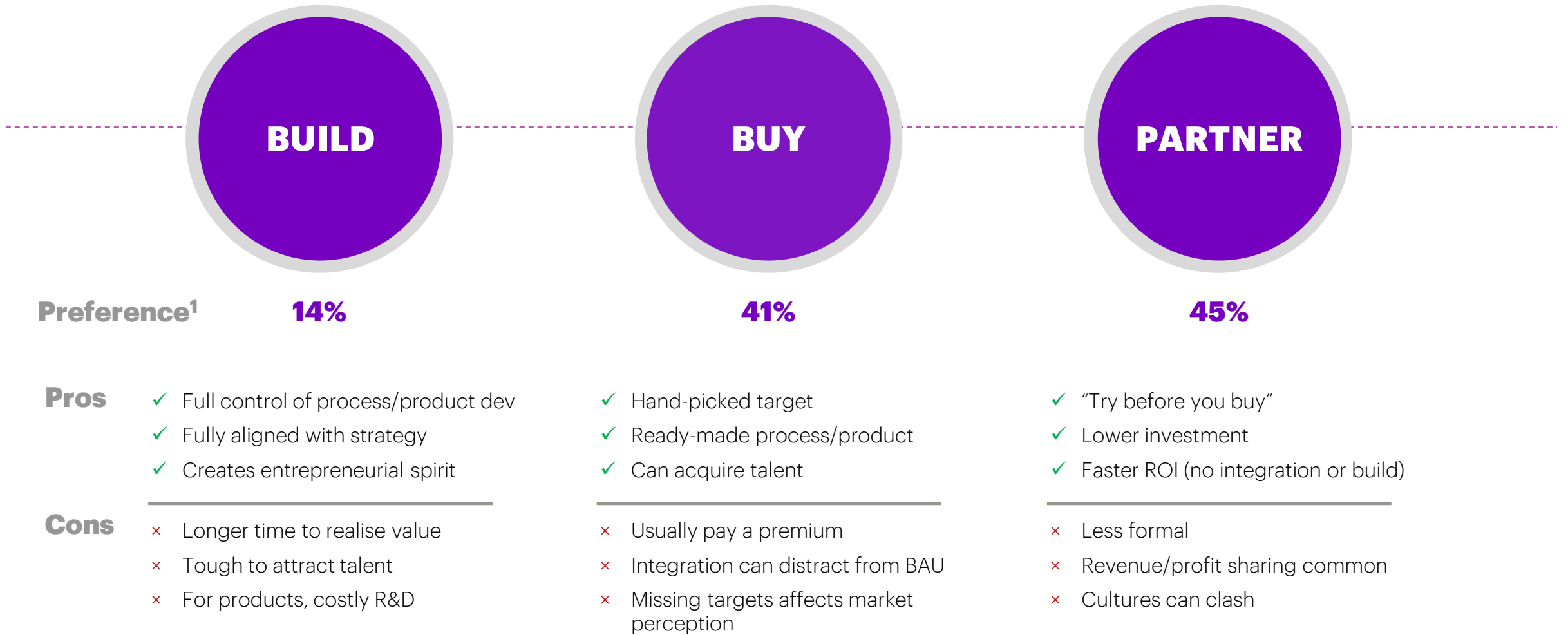


Figure 2: Build, Buy or Partner?



Notes: (1) Accenture survey of 34 Pharmaceutical and Medical Device executives

